



MaxBilling

by TSD Software

POWERFUL ALL-IN-ONE BILLING SOLUTION FOR RELATIVITY

You are a law firm, service provider, or corporation which has adopted a cost recovery approach, dealing with recurrent bills and facing a number of challenges including manual repetitive and time-consuming tasks, charging and invoicing for various billing metrics, managing data usage, costs, and discounts, quantifying the data in your environment to measure ROI, and others. Does your billing software provide an integrated all-in-one solution for managing your billing operations, reporting, and invoicing in the most efficient way?

Simplify your recurring billing operations with MaxBilling – an all-in-one billing solution which helps you automate the billing and invoicing processes in Relativity, saving you countless hours by eliminating manual error-prone data and tasks. Now you can address the majority of your billing problems in an easy and cost-effective manner.

AUTOMATED BILLING AND INVOICING PROCESS

Accelerate Invoicing and Cash Flow

Manual billing can significantly weigh down invoicing productivity, especially when dealing with hundreds or even thousands of customers, various billing metrics, rates, and discounts.

Fully automate your billing and invoicing process in Relativity with MaxBilling through customer-centric billing cycles and recurrence settings. Set up billing rates and discounts for various metrics once and generate detailed reports and invoices with calculated costs in seconds. Configure our agile solution to send digital PDF and Excel invoices via email to your clients on a specific date without any manual effort. Custom tailor each invoice to be client-specific - add yours or your clients' logo, custom items, map email recipients to specific Workspaces, Matters or Clients, specify how to appear the report information, and much more.

OPTIMIZED COST MANAGEMENT

Keep Track of Your Data Usage Expenses and Empower Your Clients to Do So

Wondering just how much data you have used in a given moment? Are you tired of making price calculations? Not keeping track of the usage could result in overage charges on your monthly bill.

With MaxBilling you can gain better visibility into yours and your clients' data usage and avoid unexpected costs beyond the monthly rate. Specific time periods report allows you to track and analyze the data usage for different periods and gives you an early warning if you are at risk of getting an overage. A range of different pricing conditions are provided to control and manage effectively costs, e.g. applying flexible pricing models - single or tiered pricings, overlay and overwrite pricings, specifying maximum and minimum workspace capacity, excluding specific workspaces, charging for the optimal hosting size peaks, and more.



IMPROVED DATA UTILIZATION

Easily Quantify the Data in Your Relativity Environment

Organizations that lack tools and mechanisms to quantify the data in their Relativity environments cannot measure effectively which billing items get the highest ROI for their Relativity investment.

MaxBilling allows you to easily monitor and analyze data usage in aggregated reports or in per-Client reports. Statistics collection for hosting sizes, specific jobs/operations, and users are organized in separate Billing Categories such as Case Rollup, Case Flow, Language Services, Analytics, Processing, Users, Custom Tasks to give you a good insight into the data usage, applied discounts, and total payable. The billing data is available in several detailed breakdowns - per Workspace, per Matter, per Client, or for the whole Instance to make it easy to track the whole billing information in one place. With the Data Widget takes only a few clicks to visualize the report information on a daily, weekly, monthly basis or any custom time period and analyze the data to make informative decisions based on data not gut feeling.

KEY FEATURES:

- Various Billing Categories out of the box: Case Rollup, Case Flow, Users, Language Services, Analytics, Processing, Custom Tasks
- Threshold (tiered) pricing functionality
- Flat fee options with various levels of charge
- Storage type-based rates – Review, Repository, Cold Storage
- Custom and recurring billing periods for your periodic incremental usage check-ins
- Automatic report and invoice generation with custom schedule options
- Available reports in PDF and Excel formats
- Single - and multi-client reports and invoices on Instance, Workspace, Matter and Client level
- Multiple invoices for one report
- Customizable invoices based on mappings and templates
- Powerful multi-layer graphics for data visualization
- Excel report files with export ability to other financial systems
- RelativityOne, Relativity 10.2+ compatible

About TSD Software

TSD Software, part of TSD Group, specializes in delivering end-to-end software development services. We provide services on all levels of the software development lifecycle including solution design and architecture, software product development and quality assurance, application support and maintenance. We partner with global clients from diverse industry sectors.

Our Relativity-based product and service line is also an essential part of the company's portfolio, as we have been immersed in the eDiscovery world since 2013.

TSD Software is the creator of the fully customizable business process management framework Hydrogen. We invite you to contact us at sales@tsd.com or visit tsd.com for more information.

Read more about **MaxBilling** or request your live demo at sales@tsd.com.