



MaxBilling POWERFUL ALL-IN-ONE BILLING SOLUTION FOR RELATIVITY

You are a law firm, service provider, or corporation which deals with recurrent bills and faces a number of challenges including manual repetitive and time-consuming tasks, charging and invoicing for various billing metrics, managing data usage, costs, and discounts, quantifying data in your environment to measure ROI, and others. Does your billing software provide an integrated all-in-one solution for managing your billing operations, reporting, and invoicing in the most efficient way?

Simplify your recurring billing operations with MaxBilling – an all-in-one billing solution which helps you automate the billing and invoicing processes in Relativity, saving you countless hours by eliminating manual error-prone data and tasks.

Now you can address the majority of your billing problems in an easy and cost-effective manner.

AUTOMATED BILLING AND INVOICING PROCESS

Accelerate Invoicing and Cash Flow

Manual billing can significantly weigh down invoicing productivity, especially when dealing with hundreds or even thousands of customers, various billing metrics, rates, and discounts.

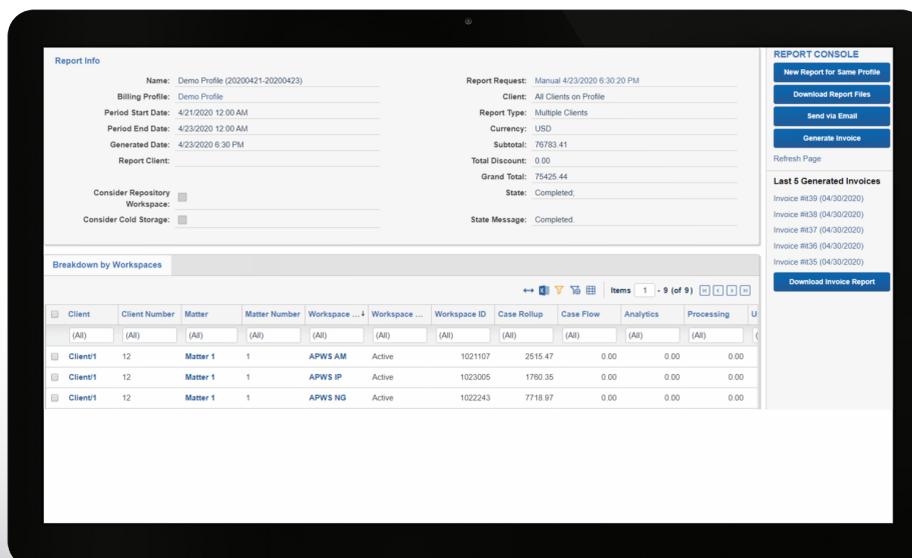
Fully automate your billing and invoicing process in Relativity with MaxBilling through customer-centric billing cycles and recurrence settings. Set up billing rates and discounts for various metrics once and generate detailed reports and invoices with calculated costs in seconds. Configure our agile solution to send digital PDF and Excel invoices via email to your clients on a specific date without any manual effort. Custom tailor each invoice to be client-specific - add yours or your clients' logo, custom items, map email recipients to specific Workspaces, Matters or Clients, specify how to appear the report information, and much more.

OPTIMIZED COST MANAGEMENT

Keep Track of Yours and Your Clients' Data Usage Expenses

Wondering just how much data you have used in a given moment? Are you tired of making price calculations? Not keeping track of the usage could result in overage charges on your monthly bill.

With MaxBilling you can gain better visibility into yours and your clients' data usage and avoid unexpected costs beyond the monthly rate. Specific time periods report allows you to track and analyze the data usage for different periods and gives you an early warning if you are at risk of getting an overage. A range of different pricing conditions are provided to control and manage effectively costs, e.g. applying flexible pricing models - single or tiered pricings, overlay and overwrite pricings, specifying maximum and minimum workspace capacity, excluding specific workspaces, charging for optimal hosting size peaks, and more.



IMPROVED DATA UTILIZATION

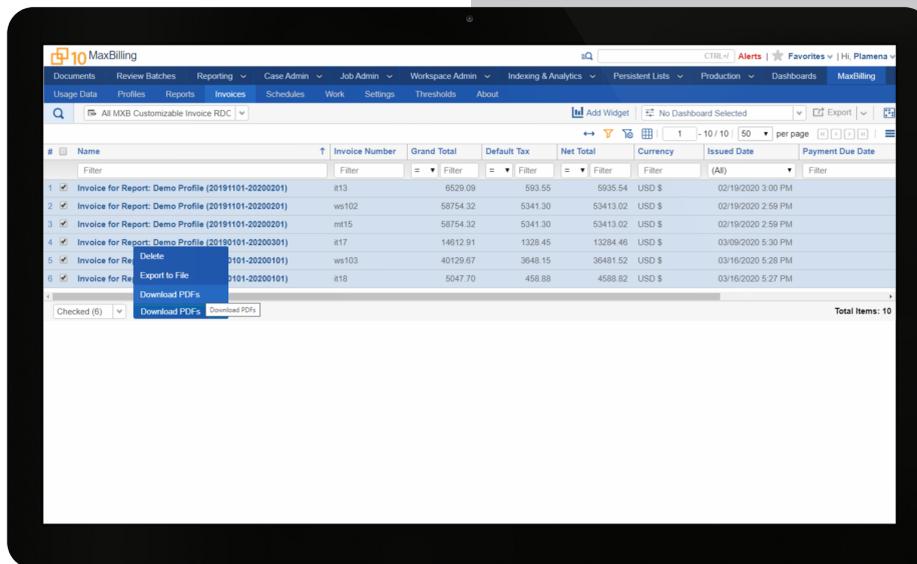
Easily Quantify the Data in Your Relativity Environment

Organizations that lack tools and mechanisms to quantify the data in their Relativity environments cannot measure effectively which billing items get the highest ROI for their Relativity investment.

MaxBilling allows you to easily monitor and analyze data usage in aggregated reports or in per-Client reports. Statistics collection for hosting sizes, specific jobs/operations, and users are organized in separate Billing Categories such as Case Rollup, Case Flow, Analytics, Processing, Users, Custom Tasks to give you a good insight into the data usage, applied discounts, and total payable. The billing data is available in several detailed breakdowns - per Workspace, per Matter, per Client, or for the whole Instance to make it easy to track the whole billing information in one place. With the Data Widget takes only a few clicks to visualize the report information on a daily, weekly, monthly basis or any custom time period and analyze the data to make informative decisions based on data not gut feeling.

KEY FEATURES:

- Various Billing Categories out of the box: Case Rollup, Case Flow, Users, Analytics, Processing, Custom Tasks
- Threshold (tiered) pricing functionality
- Custom and recurring billing periods for your periodic incremental usage check-ins
- Automatic report and invoice generation with custom schedule options
- Available reports in PDF and Excel formats
- Single - and multi-client reports and invoices on Instance, Workspace, Matter and Client level
- Multiple invoices for one report
- Customizable invoices based on mappings and templates
- Powerful multi-layer graphics for data visualization
- Excel report files with export ability to other financial systems
- RelativityOne, Relativity 9.3+ compatible



#	Name	Invoice Number	Grand Total	Default Tax	Net Total	Currency	Issued Date	Payment Due Date
1	Invoice for Report: Demo Profile (20191101-20200201)	#13	6529.09		593.55	USD \$	02/19/2020 3:00 PM	
2	Invoice for Report: Demo Profile (20191101-20200201)	ws102	58754.32	5341.30	53413.02	USD \$	02/19/2020 2:59 PM	
3	Invoice for Report: Demo Profile (20191101-20200201)	mt15	58754.32	5341.30	53413.02	USD \$	02/19/2020 2:59 PM	
4	Invoice for Report: Demo Profile (20191015-20200301)	#17	14612.91	1328.45	13284.46	USD \$	03/09/2020 5:30 PM	
5	Invoice for Report: Demo Profile (20191015-20200301)	ws103	40129.67	3648.15	36481.52	USD \$	03/16/2020 5:28 PM	
6	Invoice for Report: Demo Profile (20191015-20200301)	#18	5047.70	458.88	4588.82	USD \$	03/16/2020 5:27 PM	

About TSD

[TSD Services](#) is a Bulgarian IT company specializing in offshore and nearshore software development services, IT consulting, and end-to-end custom software solutions. For more than 13 years in business, we have been successfully actualizing an increasing number of projects for our global customers from different industry segments including Finance & Insurance, eDiscovery, Legal, Accounting & Auditing, Software & Technology, Security, Gambling.

Since 2013, TSD has immersed in the eDiscovery field, specializing in development of customizations and integrations on top of the Relativity platform, and launching our own suite of Relativity-based applications and services. Please visit tsd.com for more information.

Read more about **MaxBilling** or request your live demo at sales@tsd.com.

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