

OPUS2 + Relativity®

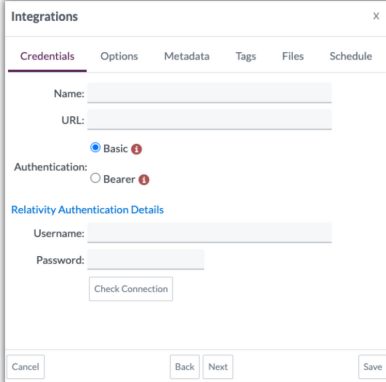
Integration Overview

Seamlessly import key documents and work product from Relativity into Opus 2

With the Relativity and Opus 2 connector, take the work you've performed in Relativity and securely bring it into the Opus 2 Case Management system. The integration saves time and work by avoiding manual exports and imports you would otherwise need to perform to transfer the information.

The Opus 2 support team will work with your system administrator to deploy the connector on your server, after which it can be applied at a workspace level. An Opus 2 workspace administrator can then follow a series of prompts that take you through the following steps to set up the integration.

- Choose the source workspace from Relativity and destination workspace in Opus 2
- Map the case metadata
- Ingest case tags into Opus 2
- Fetch records, including production documents, Relativity images, and native documents that will be imported into Opus 2
- Determine how often you want the connector to run

A screenshot of the 'Integrations' window in Opus 2, specifically the 'Credentials' tab. The window has a title bar with 'Integrations' and a close button 'X'. Below the title bar are tabs: 'Credentials' (selected), 'Options', 'Metadata', 'Tags', 'Files', and 'Schedule'. The 'Credentials' tab contains the following fields: 'Name:' (text input), 'URL:' (text input), 'Authentication:' with radio buttons for 'Basic' (selected) and 'Bearer', and a section titled 'Relativity Authentication Details' containing 'Username:' (text input) and 'Password:' (password input). Below these fields is a 'Check Connection' button. At the bottom of the window are 'Cancel', 'Back', 'Next', and 'Save' buttons.

Create templates for your integration and use your preferences when setting up new workspaces.

Opus 2's Relativity connector is certified for use on both RelativityOne cloud-based software and Server 2021-2022 on-premise deployments. Opus 2 certifies the use of its Relativity connector for explicit versions of the Relativity REST API. If you require integration with another version of Relativity, please get in touch.

For more information, contact your Opus 2 representative or send a general inquiry at opus2.com.